

Lakeside Metals, Inc. Acquires Assets of TPC Metals, Inc.

On October 5, 2011, Tinsplate Purchasing Corporation, d/b/a TPC Metals, Inc., a tin mill service center with slitting and shearing operations in Canton, Ohio, sold substantially all of its assets to TPC Metals, LLC, a 100% owned subsidiary of Lakeside Metals, Inc.

Lakeside Metals is a tin mill service center with slitting and shearing operations in Chicago, Illinois. The acquisition adds experienced staff and will allow Lakeside Metals to serve customers more efficiently.

Lakeside Metals and TPC Metals specialize in cutting light gauge coil products. Inventory consists of carbon steel coil and sheet including tinsplate, black plate, tin free steel, cold rolled and tin coated sheet in thicknesses from .006" to .035".

Affiliates of Lakeside Metals include Lakeside Lithography, LLC, a sheet coating and lithography facility in Chicago, Illinois and Hojalata Mexicana, S.A. de C.V., a tin mill service center with operations in Mexico City and Frontera, Mexico.

TPC Metals will continue service center operations without interruption. Customers of TPC Metals may contact their current salesperson regarding existing and future orders. The administrative offices of TPC Metals are now located with the offices of Lakeside Metals in Willowbrook, Illinois. Payment of outstanding invoices should be addressed to TPC Metals' new offices.

Sales & Administrative Offices (Remittance Address)
TPC Metals, LLC 7000 Adams Street, Suite 210 Willowbrook, IL 60527 Tel. (630) 850-3800

Lakeside Plant	TPC Plant
7505 S. Laflin Street Chicago, IL 60620 Tel. (773) 873-1221	1401 Raff Road SW Canton, OH 44710 Tel. (330) 479-9510

Please contact our offices in Willowbrook, Illinois if you would like additional information regarding the acquisition.

Sincerely,

Lee Nadler
President